



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

1 July 2026

Issue Number	092603106
Tender Type	New Issue
Tender Date	1 July 2026
Tender Time	9:30 am to 4:30 pm
Offering Amount	RMB 1 Billion
Interest Type	Discount
Original Tenor	32 Days
Issue and Settlement Date	2 July 2026
Value Date	2 July 2026
Maturity Date	3 August 2026
Listing Date	3 July 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.